

For Six Month Period Ending

JUN 30 1990

(Insert date)

Name of Registrant

Registration No. 929

Japan Economic Institute of America

Business Address of Registrant

1000 Connecticut Avenue, N.W., Washington, DC 20036

I—REGISTRANT

1. Has there been a change in the information previously furnished in connection with the following:

(a) If an individual:

(1) Residence address	Yes <input type="checkbox"/>	No <input type="checkbox"/>
(2) Citizenship	Yes <input type="checkbox"/>	No <input type="checkbox"/>
(3) Occupation	Yes <input type="checkbox"/>	No <input type="checkbox"/>

(b) If an organization:

(1) Name	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>
(2) Ownership or control	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>
(3) Branch offices	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>

2. Explain fully all changes, if any, indicated in item 1.

IF THE REGISTRANT IS AN INDIVIDUAL, OMIT RESPONSE TO ITEMS 3, 4, and 5.

3. Have any persons ceased acting as partners, officers, directors or similar officials of the registrant during this 6 month reporting period? Yes ☒ No ☐

If yes, furnish the following information:

Name

Position

Date Connection
Ended

William J. Barnds

President

March 30, 1990

4. Have any persons become partners, officers, directors or similar officials during this 6 month reporting period?
 Yes ☐ No ☒

If yes, furnish the following information:

<i>Name</i>	<i>Residence Address</i>	<i>Citizenship</i>	<i>Position</i>	<i>Date Assumed</i>
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5. Has any person named in Item 4 rendered services directly in furtherance of the interests of any foreign principal?
 Yes ☐ No ☐

If yes, identify each such person and describe his services.

6. Have any employees or individuals other than officials, who have filed a short form registration statement, terminated their employment or connection with the registrant during this 6 month reporting period? Yes ☒ No ☐

If yes, furnish the following information:

<i>Name</i>	<i>Position or connection</i>	<i>Date terminated</i>
Gretchen Green	Government Relations Analyst	April 30, 1990

7. During this 6 month reporting period, have any persons been hired as employees or in any other capacity by the registrant who rendered services to the registrant directly in furtherance of the interests of any foreign principal in other than a clerical or secretarial, or in a related or similar capacity? Yes ☒ No ☐

If yes, furnish the following information:

<i>Name</i>	<i>Residence Address</i>	<i>Position or connection</i>	<i>Date connection began</i>
Margo A. Grimm	1718 P Street, N.W., #320 Washington, DC 20036	Government Relations Analyst	April 23, 1990

II—FOREIGN PRINCIPAL

(PAGE 3)

8. Has your connection with any foreign principal ended during this 6 month reporting period? Yes ☐ No ☒

If yes, furnish the following information:

Name of foreign principal

Date of Termination

9. Have you acquired any new foreign principal¹ during this 6 month reporting period? Yes ☐ No ☒

If yes, furnish following information:

Name and address of foreign principal

Date acquired

10. In addition to those named in Items 8 and 9, if any, list the foreign principals¹ whom you continued to represent during the 6 month reporting period.

Government of Japan

III—ACTIVITIES

11. During this 6 month reporting period, have you engaged in any activities for or rendered any services to any foreign principal named in Items 8, 9, and 10 of this statement? Yes ☒ No ☐

If yes, identify each such foreign principal and describe in full detail your activities and services:

Government of Japan

See attached listing of activities

¹The term "foreign principal" includes, in addition to those defined in section 1(b) of the Act, an individual or organization any of whose activities are directly or indirectly supervised, directed, controlled, financed, or subsidized in whole or in major part by a foreign government, foreign political party, foreign organization or foreign individual. (See Rule 100(a)(9)).

A registrant who represents more than one foreign principal is required to list in the statements he files under the Act only those foreign principals for whom he is not entitled to claim exemption under Section 3 of the Act. (See Rule 208.)

12. During this 6 month reporting period, have you on behalf of any foreign principal engaged in political activity² as defined below?

Yes ☒ No ☐

If yes, identify each such foreign principal and describe in full detail all such political activity, indicating, among other things, the relations, interests and policies sought to be influenced and the means employed to achieve this purpose. If the registrant arranged, sponsored or delivered speeches, lectures or radio and TV broadcasts, give details as to dates, places of delivery, names of speakers and subject matter.

The answer to question 11 has listed all of the activities of the Institute during the period of the report. Some, but not all, of these activities may constitute activity as defined by the Act.

13. In addition to the above described activities, if any, have you engaged in activity on your own behalf which benefits any or all of your foreign principals? Yes ☐ No ☒

If yes, describe fully.

²The term "political activities" means the dissemination of political propaganda and any other activity which the person engaging therein believes will, or which he intends to, prevail upon, indoctrinate, convert, induce, persuade, or in any other way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting, or changing the domestic or foreign policies of the United States or with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party.

IV—FINANCIAL INFORMATION

14. (a) RECEIPTS—MONIES

During this 6 month reporting period, have you received from any foreign principal named in Items 8, 9 and 10 of this statement, or from any other source, for or in the interests of any such foreign principal, any contributions, income or money either as compensation or otherwise? Yes ☒ No ☐

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies.³

<i>Date</i>	<i>From Whom</i>	<i>Purpose</i>	<i>Amount</i>
January 20, 1990	Government of Japan	To cover the expenses of the Institute	\$172,107.00
June 13, 1990	" " "	" "	267,754.00

Total \$439,861.00

(b) RECEIPTS—THINGS OF VALUE

During this 6 month reporting period, have you received any thing of value⁴ other than money from any foreign principal named in Items 8, 9 and 10 of this statement, or from any other source, for or in the interests of any such foreign principal?

Yes ☐ No ☒

If yes, furnish the following information:

<i>Name of foreign principal</i>	<i>Date received</i>	<i>Description of thing of value</i>	<i>Purpose</i>
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³A registrant is required to file an Exhibit D if he collects or receives contributions, loans, money, or other things of value for a foreign principal, as part of a fund raising campaign. See Rule 201(e).

⁴Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks," and the like.

15. (a) **DISBURSEMENTS—MONIES**

During this 6 month reporting period, have you

(1) disbursed or expended monies in connection with activity on behalf of any foreign principal named in Items 8, 9 and 10 of this statement? Yes ☒ No ☐

(2) transmitted monies to any such foreign principal? Yes ☐ No ☒

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies, including monies transmitted, if any, to each foreign principal.

<i>Date</i>	<i>To Whom</i>	<i>Purpose</i>	<i>Amount</i>
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See the attached listing.

To

15. (b) DISBURSEMENTS—THINGS OF VALUE

During this 6 month reporting period, have you disposed of anything of value⁵ other than money in furtherance of or in connection with activities on behalf of any foreign principal named in items 8, 9 and 10 of this statement?

Yes ☐ No ☒

If yes, furnish the following information:

<i>Date disposed</i>	<i>Name of person to whom given</i>	<i>On behalf of what foreign principal</i>	<i>Description of thing of value</i>	<i>Purpose</i>
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(c) DISBURSEMENTS—POLITICAL CONTRIBUTIONS

During this 6 month reporting period, have you from your own funds and on your own behalf either directly or through any other person, made any contributions of money or other things of value⁵ in connection with an election to any political office, or in connection with any primary election, convention, or caucus held to select candidates for political office?

Yes ☐ No ☒

If yes, furnish the following information:

<i>Date</i>	<i>Amount or thing of value</i>	<i>Name of political organization</i>	<i>Name of candidate</i>
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V—POLITICAL PROPAGANDA

(Section 1(j) of the Act defines "political propaganda" as including any oral, visual, graphic, written, pictorial, or other communication or expression by any person (1) which is reasonably adapted to, or which the person disseminating the same believes will, or which he intends to, prevail upon, indoctrinate, convert, induce, or in any other way influence a recipient or any section of the public within the United States with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party or with reference to the foreign policies of the United States or promote in the United States racial, religious, or social dissensions, or (2) which advocates, advises, instigates, or promotes any racial, social, political, or religious disorder, civil riot, or other conflict involving the use of force or violence in any other American republic or the overthrow of any government or political subdivision of any other American republic by any means involving the use of force or violence.)

16. During this 6 month reporting period, did you prepare, disseminate or cause to be disseminated any political propaganda as defined above? Yes ☒ No ☐

IF YES, RESPOND TO THE REMAINING ITEMS IN THIS SECTION V.

17. Identify each such foreign principal.

Foreign Ministry, Government of Japan

⁵Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks," and the like.

18. During this 6 month reporting period, has any foreign principal established a budget or allocated a specified sum of money to finance your activities in preparing or disseminating political propaganda? Yes ☐ No ☒

If yes, identify each such foreign principal, specify amount, and indicate for what period of time.

19. During this 6 month reporting period, did your activities in preparing, disseminating or causing the dissemination of political propaganda include the use of any of the following:

- ☒ Radio or TV broadcasts ☒ Magazine or newspaper articles ☐ Motion picture films ☐ Letters or telegrams
☐ Advertising campaigns ☐ Press releases ☒ Pamphlets or other publications ☒ Lectures or speeches
☐ Other (specify) _____

20. During this 6 month reporting period, did you disseminate or cause to be disseminated political propaganda among any of the following groups:

- ☒ Public Officials ☒ Newspapers ☒ Libraries
☒ Legislators ☒ Editors ☒ Educational institutions
☒ Government agencies ☒ Civic groups or associations ☐ Nationality groups
☐ Other (specify) _____

21. What language was used in this political propaganda:

- ☒ English ☐ Other (specify) _____

22. Did you file with the Registration Section, U.S. Department of Justice, two copies of each item of political propaganda material disseminated or caused to be disseminated during this 6 month reporting period? Yes ☒ No ☐

23. Did you label each item of such political propaganda material with the statement required by Section 4(b) of the Act? Yes ☒ No ☐

24. Did you file with the Registration Section, U.S. Department of Justice, a Dissemination Report for each item of such political propaganda material as required by Rule 401 under the Act? Yes ☒ No ☐

VI—EXHIBITS AND ATTACHMENTS

25. EXHIBITS A AND B

- (a) Have you filed for each of the newly acquired foreign principals in Item 9 the following:

Exhibit A ⁶	Yes <input type="checkbox"/>	No <input type="checkbox"/>	N.A.
Exhibit B ⁷	Yes <input type="checkbox"/>	No <input type="checkbox"/>	

If no, please attach the required exhibit.

- (b) Have there been any changes in the Exhibits A and B previously filed for any foreign principal whom you represented during this six month period? Yes ☐ No ☒

If yes, have you filed an amendment to these exhibits? Yes ☐ No ☐

If no, please attach the required amendment.

⁶The Exhibit A, which is filed on Form CRM-157 (Formerly OBD-67) sets forth the information required to be disclosed concerning each foreign principal.

⁷The Exhibit B, which is filed on Form CRM-155 (Formerly OBD-65) sets forth the information concerning the agreement or understanding between the registrant and the foreign principal.

26. EXHIBIT C

If you have previously filed an Exhibit C⁸, state whether any changes therein have occurred during this 6 month reporting period. Yes ☐ No ☒

If yes, have you filed an amendment to the Exhibit C? Yes ☐ No ☐

If no, please attach the required amendment.

27. SHORT FORM REGISTRATION STATEMENT

Have short form registration statements been filed by all of the persons named in Items 5 and 7 of the supplemental statement?

Yes ☒ No ☐

If no, list names of persons who have not filed the required statement.

The undersigned swear(s) or affirm(s) that he has (they have) read the information set forth in this registration statement and the attached exhibits and that he is (they are) familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his (their) knowledge and belief, except that the undersigned make(s) no representation as to the truth or accuracy of the information contained in attached Short Form Registration Statement, if any, insofar as such information is not within his (their) personal knowledge.

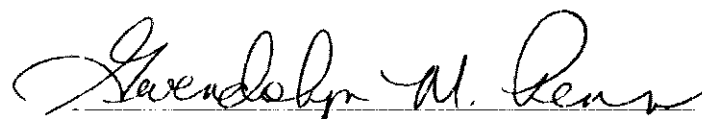
(Type or print name under each signature)

(Both copies of this statement shall be signed and sworn to before a notary public or other person authorized to administer oaths by the agent, if the registrant is an individual, or by a majority of those partners, officers, directors or persons performing similar functions who are in the United States, if the registrant is an organization.)


Susan MacKnight

Subscribed and sworn to before me at District of Columbia

this 20th day of July, 19 90


(Signature of notary or other officer)
GWENDOLYN M. PENN
Notary Public, District of Columbia

⁸The Exhibit C, for which no printed form is provided, consists of a true copy of the charter, articles of incorporation, association, constitution, and bylaws of a registrant that is an organization. (A waiver of the requirement to file an Exhibit C may be obtained for good cause upon written application to the Assistant Attorney General, Criminal Division, Internal Security Section, U.S. Department of Justice, Washington, D.C. 20530.)

My Commission Expires September 14, 1994

1. REPORTS

JEI Report A

From January 1, 1990 to March 31, 1990, JEI prepared 13 issues of JEI Report A. (Nos. 1A-13A)

- 1A Environmental Issues In Japan: The Domestic Dimension
- 2A Keiretsu And Other Large Corporate Groups In Japan
- 3A Japan's Relations With The "Soviet Bloc"
- 4A Japan's Price Structure
- 5A U.S.-Japan Trade Negotiations: An Interview With William Piez Of USTR
- 6A Biotechnology In Japan: 1990 Update
- 7A 1990 Foreign Economic Policy Outlook
- 8A FY 1990 Outlook For The Japanese Economy
- 9A American And Japanese Polls On The Bilateral Relationship: Trends And Implications
- 10A Japan's Environmental Policies: The International Dimension
- 11A The Long Workweek In Japan: Difficult To Reduce
- 12A Japanese Politics: A System In Transition?
- 13A U.S.-Japan Competition In Supercomputers

JEI Report B

During the period JEI issued 13 reports in the series entitled JEI Report B. This series analyzes the latest developments affecting U.S.-Japan relations. (Nos. 1B-13B)

- 1B Government Optimistic About FY 1990
BOJ Ushers In 1990 With Higher Discount Rate And New Leader
FY 1989 Supplemental Budget Approved
Cabinet Sets FY 1990 Spending Plan
Japan's Proposed Defense Budget Up 6.1 Percent
FY 1990 Foreign Aid Budget Increase Tops 8 Percent
Notes: Import Promotion;
Textile Pact

- 2B Yen Loses On Three Continents In 1989
LDP, Opposition Parties Test Waters For Possible Coalition
Tokyo Adds To Impetus For Cambodian Peace Settlement
Japan Defrosts China Ties
Japan-EC Update
Notes: SII Talks
- 3B OECD And EPA Highlight Japan's Budget Surplus
Update On Japan's Financial Liberalization
Tokyo Pledges Final ODA Loan To Seoul
Kaifu's European Tour: Multiple Objectives?
Tokyo Expected To Extend Car Export Limits
Notes: Japan-China
- 4B Financial Markets Tumble In Tokyo
Mergers In Japan Rise
Tighter Labor Market Worries Wage Negotiators
Diplomacy Continues On Northern Territories
Japan's Ex-Im Bank Contemplating Lending To U.S. States
Notes: Joint Industrial Cooperation Initiative
- 5B Kaifu Dissolves Lower House For February 18 Elections
Japan's Trade Surplus Falls For Third Year
Japan's Savings Rate Dips In 1988
Japanese Research Spending Rises
Foreign Direct Investment Debate Continues
Notes: Export Controls; 1989 Land Prices
- 6B Japanese Banks, Government Part Of Complex Mexican Debt Plan
Lower House Race Begins
Japan's Economy In 1989 Shows Effects Of Prolonged Expansion
Price Surveys, Rule Delay Cloud Import Liberalization
Senate To Consider Fair Trade In Financial Services Bill
Shipyard Talks Gaining Speed
- 7B Current Account Drops Sharply In 1989
Japan's Financial Reform Schedule
Japan Is On Course For Strengthening Antimonopoly Law
Japan Reacts To U.S. Defense Cuts Proposal
Hills Tells Capitol Hill Of Trade Negotiation Progress
Japan-Taiwan Update
Notes: Socialist Tax Reform Plan
- 8B LDP Retains Government Control
Implementation Of Large Retail Store Law To Be Improved
Drexel Failure Fails To Faze Japanese
Surging Tourism Lifts Japan's Services Deficit
Indonesian Telecommunications Project Turns Political
Notes: Export Controls; Driftnet Fishing
- 9B Japan Assured Of U.S. Commitment To Asian Security
House Looks At U.S.-Japan Relations
Are Foreign Brokers Pushing TSE Down?
Japan Weighing Tax Break For Overseas Business Donations

U.S. Presses Japan On Telecommunications Market
Kaifu-Bush Meeting Announced At End Of Disappointing SII Talks
Notes: FSX; Legal Services Talks

- 10B Kaifu Reelected Prime Minister, Names New Cabinet
 Yen Sinks To 31-Month Low
 OTA Report Stresses Japanese Competitiveness
 Capitol Hill Hears Administration's View On U.S.-Japan Relations
 World Issues, Trade Share Stage At Bush-Kaifu Summit
 Notes: Japanese Stock Market
- 11B Japan's Economy Facing New Problems?
 Technology Flowing From Japan
 Administration Briefs Senate On SII Talks
 Dialogue Continues On Host-Nation Support
 Notes: NTT Reorganization; TSE Membership;
 Retirement Age; Forklifts; Steel
 Statistical Supplement
- 12B Fiscal Process Frozen
 New Medium-Term Fiscal Plan Unveiled
 Japanese Firms Plan Higher Investment In FY 1990
 Shipping Companies Escape Shoals
 APEC Agrees On Economic Work Program
 Takeshita Continues Trade Diplomacy
 Tokyo Drafting SII Package
 Notes: Indonesian Telecommunications Project
- 13B BOJ Raises Discount Rate For Fourth Time In A Year
 Fallout From TSE Fall
 Japanese Economy At Cruising Speed In 1989
 Senate Panel Examines Decline In Defense Industrial Base
 House Hears Administration Views On Exon-Florio
 Foreign Companies To Face Stronger Tax Law Enforcement
 Notes: Japanese Budget

Japan-U.S. Business Report

During the period JEI published three issues of Japan-U.S. Business Report, which analyzes commercial developments in Japanese and American markets. This is written in Washington from Japanese-language and English-language sources (e.g., trade journals, newspapers and the like). (Nos. 244-246)

Japan Economic Survey

During the period JEI published three issues of Japan Economic Survey. This monthly publication highlights developments affecting U.S.-Japan economic relations and is circulated on a complimentary basis to approximately 3,500 policy-interested Americans. These include senators, congressmen, executive branch officials, business executives, journalists and academics. The Japan Economic Survey includes a "commentary" section featuring the opinions of guest contributors on economic issues of interest. (Volume IX, Nos. 1-3)

- No. 1 Japan's GNP Rebounds
Japan's FY 1990 Budget
JEI Reports
Lower House Elections' Preparations
Month in Review
LDP Tax Reform Plan
U.S. Steel Import Restraint Program
Yen Watch
FSX Progress
Business Briefs
Profile: The Office of the U.S. Trade Representative
Commentary: William Piez
- No. 2 Japan's Trade Surplus Falls
February 18 Elections
JEI Reports
Mergers in Japan
Month in Review
Japan-China Ties
Japan's Financial Liberalization
Issue Briefs
Yen Watch
The Yen in 1989
Business Briefs
Profile: The U.S. and Foreign Commercial Service
Commentary: Susan C. Schwab
- No. 3 LDP Wins Election
Mexican Debt Plan
JEI Reports
Drexel Failure
Month in Review
Japan's Current Account
Fair Trade in Financial Services Proposal
Large Retail Store Law
Yen Watch
USTR Hills Testifies on Trade Policy
Business Briefs
Profile: Japanese Banks in the United States
Commentary: Sen. Frank Murkowski

2. PUBLICATIONS

There was no special publication during this period.

3. REPRESENTATION

William J. Barnds

On January 3 discussed plans for a seminar to be cosponsored by JEI and the Japan-America Society of Pennsylvania with Pat Winton, Executive Director of the latter organization.

On January 5 discussed Japanese security policy with Professor John Endicott of Georgia Institute of Technology.

On January 8 discussed Japan-Middle East relations with Christopher Van Hollin of The Middle East Institute.

On January 9 discussed Japan's recent tariff reductions with David Busby of Dorsey and Whitney.

On January 10 discussed Congressional views on East Asian issues with Richard Bush, staff consultant for the Subcommittee on Asian and Pacific Affairs of the House Foreign Affairs Committee.

On January 10 discussed the outlook for East Asian relations with Eastern Europe with Judy Sloan, director of the Washington Center of The Asia Society.

On January 11 discussed Japanese environmental policies with Chester Cooper, director of International Affairs of Resources for the Future.

On January 15 discussed midwestern perspectives on U.S.-Japan economic relations with Arthur Cyr, program director of the Chicago Council on Foreign Relations.

On January 15 discussed possible areas of cooperation between JEI and the Japan-America Society of Chicago with Richard Soter, executive director of the latter organization.

On January 16 discussed European-U.S.-Japanese relations with John Reilly, president of the Chicago Council on Foreign Relations.

On January 16 attended a luncheon discussion sponsored by the Japan-America Society of Chicago on The Third Annual Economic Forecast: A New Decade of U.S.-Japan Economic Relations.

On January 17 discussed Japanese investment in Oregon with Dixie McKeel, executive director of the Japan-America Society of Oregon.

On January 17 discussed U.S.-East Asian relations with Professor Robert Scalapino of the University of California (Berkeley).

On January 29 discussed plans for a seminar to be cosponsored by JEI and the Japan-America Society of Rhode Island with Maureen Mezei, executive director of the latter organization.

On January 30 discussed U.S. policy toward East Asia with Judy Sloan, executive director of the Washington office of The Asia Society.

On January 30 discussed U.S.-Japan relations with Ellen Welsh of The Asia Foundation.

On January 31 attended a lecture at SAIS at which Ambassador Winston Lord spoke on "The United States and China: Issues and Outlook."

On February 1 discussed Japanese merger and acquisitions activity with Teresa Curran of the Office of International Investment of the Department of the Treasury.

On February 1 discussed the types of information on Japan needed by American institutions with Kinji Kawamura of the Japan Center for Information and Cultural Affairs.

On February 5 discussed U.S. policy toward East Asia with Kazuo Nukazawa, managing director of Keidanren.

On February 5 discussed U.S.-Japan relations with Herbert Levin of the Department of State.

On February 5 discussed the long-term outlook for U.S.-Japan relations and cooperation between the two countries in world affairs with Deputy Assistant Secretary of State Desaix Anderson.

On February 7 discussed Soviet policy toward Asia with Yevgeniy Afanasyev, Counselor for Asian Affairs in the Embassy of the U.S.S.R.

On February 8 discussed the congressional outlook for economic legislation with Linda Silver of the Korean Economic Institute.

On February 12 discussed U.S. opinion polls regarding attitudes toward Japan with William Watts of Potomac Associates.

On February 20 discussed attitudes to Japanese direct investment in western Pennsylvania with James Riley, senior marketing representative of the Penn Southwest Corporation.

On February 21 discussed the strategies of U.S. and Japanese corporations with Professor James Abegglen of Sophia University.

On February 27 discussed congressional attitudes on trade issues with Richard Bush, Staff Consultant of the Subcommittee on Asian and Pacific Affairs of the House Foreign Affairs Committee.

On March 1 discussed structural adjustments in Japan with Professor Heizo Takanaka of Keio University.

On March 2 discussed Japanese policy on arms exports with Paul Kreisberg, senior associate at the Carnegie Endowment for International Peace.

On March 5 discussed U.S.-Japan agricultural trade with Don Lerch of Lerch and Co.

On March 6 discussed East Asian economic developments with Susan Heinz, director of Corporate Affairs for the Asia Society in New York.

On March 6 discussed U.S.-Japan corporate relations with Roger Swanson, executive director of the U.S.-Japan Business Council.

On March 6 discussed U.S.-Japan trade disputes with Professor Kent Calder of the Center for Strategic and International Studies.

On March 8 discussed congressional attitudes on foreign economic policy issues with Joanna Shelton, staff member of the Trade Subcommittee of the House Ways and Means Committee.

On March 8 discussed Pacific Basin economic trends with Yutaka Masuyama of the Japan National Committee for Pacific Economic Cooperation.

On March 16 discussed U.S. foreign economic policy with Bruce Andrews, director of Agriculture of the state of Oregon.

On March 21 discussed U.S.-Japan defense and economic relations with Paul Kreisberg, senior associate at the Carnegie Endowment for International Peace.

On March 21 discussed U.S.-East Asian economic relations with Dr. Mark Borthwick, executive director of the U.S. National Committee for Pacific Economic Cooperation.

On March 22 discussed U.S.-Sino-Japanese relations with Mary Bullock, Director of the Asia Program at the Woodrow Wilson International Center for Scholars.

On March 23 discussed the outlook for U.S.-Japan relations with Dr. Ellen Frost, director of Corporate International Relations for United Technologies Corporation.

On March 26 discussed U.S.-Japan relations with Lindley Sloan, executive director of the Japan-U.S. Friendship Commission.

On March 27 discussed Japanese economic developments with Professor Kent Calder of Princeton University.

On March 28 discussed Japanese stock market developments with Professor Hugh Patrick of Columbia University.

On March 29 attended a luncheon at the Carnegie Endowment for International Peace at which Deputy Foreign Minister Hisashi Owada discussed "U.S.-Japan Relations and the Evolving Strategic Environment in Asia."

Susan MacKnight

On March 14 discussed U.S. investment in Japan with March Manefee of the Senate Banking Committee.

Jon Choy

On January 2 provided data on Japan's per capita gross national product to Robin Goldberg of Mitchell Hutchins.

On January 3 discussed Japanese mutual funds with Carey Vavel of Merrill Lynch Co.

On January 5 discussed Japan's telecommunications policy with Tim Went, Office of New York Governor Mario Cuomo.

On January 8 provided data on Japanese government spending to Jim Humphrey, graduate student, George Washington University.

On January 9 provided data on Japanese equity markets to Anna Park, Alex Brown & Sons.

On January 16 provided data on Japanese government social spending to Eve Hamilton of Carnegie Endowment for Peace.

On January 17 provided data on Japanese government spending to John Butarazzi of Deloit Haskins & Sells.

On January 22 discussed Japanese corporate research with Justine Bloom of Technology International, Inc.

On January 23 discussed Japan's energy policy with Bill Clupner, University of Seattle.

On January 24 provided information on Japanese trading companies to Beth Melloy, office of Sen. William Roth.

On January 25 provided data on Japanese education and research policy to Janke Cook of Texas Instruments Inc.

On January 25 discussed Japan's intellectual property policy with Mike Aloe of Logitech Corp.

On January 29 provided data on Japanese government spending to Chris Bryant, American Enterprise Institute.

On January 29 discussed Japanese industrial policy with Dick Nanto, Congressional Research Service.

On January 30 provided information on Japanese trading companies to Carl Delfeld of the Joint Economic Committee of Congress.

On February 5 discussed Japanese Euro-warrant and bond transactions with Scott Fenton of D.E. Shaw Co.

On February 5 provided Japanese economic data to Carmela Haklisch of the Sloane Foundation.

On February 6 discussed Japanese research and development policy with Sean McDonald, Battelle Memorial Institute.

On February 6 discussed Japanese industrial policy with Jay Brizie, graduate student, Harvard University.

On February 6 discussed Japanese tax policy with Carl Green of Milbank, Tweed, Hadley & McCloy.

On February 6 provided data on Japanese research and development to Frank LaBrace, graduate student at St. Petersburg University.

On February 12 discussed the Japanese bond market with Ian Miller of Citicorp.

On February 12 provided information on Japan's economy to Don Freeman, Texas Instruments Inc.

On February 13 provided data on Japan's gross national product to Robyn Pounds, graduate student, Georgetown University.

On February 13 provided data on Japan's economy to Peter Lippman, student at Miami University.

On February 21 discussed Japanese biotechnology industry with Eric Enig, Enig Associates.

On February 21 provided information on the structure of Japan's government to Raymond Ahearn, Congressional Research Service.

On February 21 provided data on Japan's economy to John Wieking, U.S. Department of State.

On February 22 provided data on Japan's venture capital industry to Yuko Frost, research assistant, Brookings Institution.

On February 23 provided data on Japan's biotechnology industry to Richard Saul, Pharmaceutical Manufacturers Association.

On February 26 discussed Japanese corporate tax and reporting guidelines with Lee Kornowsky, Investor Responsibility Research Center.

On February 27 discussed Japanese bank asset structure with Richard Bore of Dean Witter Reynolds.

On March 2 discussed Japan's research and development with Michael Chinworth, Massachusetts Institute of Technology.

On March 6 provided data on Japanese savings behavior to James McNaughton, U.S. Department of State.

On March 7 discussed Japanese energy tax policy with Jennie Horrigan, Bruce Morgan Associates.

On March 7 discussed Japan's energy policy with Ms. Fushita, Energy Securities Analysis.

On March 8 discussed U.S. government policy toward Japanese participation in U.S.-sponsored research projects with Betsy Platt of McDermott, Will & Emery.

On March 13 discussed Japan's atomic energy policy with Mike Malman, University of Connecticut Law School.

On March 14 discussed Japan's intellectual property laws with Chip Gist, Status Group.

On March 15 discussed the Kansai International Airport construction project with Andrew Durant, Hill & Knowlton.

On March 15 provided data on Japan's corporate tax policy to Elizabeth Towers, Council of Economic Advisers.

On March 16 provided data on Japanese research and development to Jeffrey Gould, KPMG Peat Marwick Main & Co.

On March 19 provided data on Japanese fiscal policy to David Midgley, Piper, Jaffrey of New York.

On March 19 discussed Japan's foreign aid policy and Japanese trading companies with Jeffrey Young, Woodrow Wilson Center, Princeton University.

On March 19 discussed Japanese foreign investment in Eastern Europe with Steve Schlosstein, SBS Associates.

On March 20 discussed macroeconomic balances of the United States and Japan with Michael Massa, Bruce Harrison Co.

On March 21 attended a luncheon sponsored by the Japan Commerce Association at which Rep. Charles Schumer spoke on U.S.-Japan relations.

On March 22 provided data on Japanese fiscal policy to Willis Davis, Dewey Ballantine.

On March 23 provided information on Japan's biotechnology industry to Wendy Willett, office of Sen. Carl Levin.

On March 23 provided data on Japanese personal consumption and savings to Tom Martin, Kokusai Securities (USA) Ltd.

On March 28 discussed Japan's computer market with Jack Hershey, Physics Co.

On March 28 discussed Japan's Securities and Exchange Law with Mary Sambo, graduate student, University of Maryland.

Barbara Wanner

On January 19 met with Linda Silver of Korea Economic Institute regarding U.S. trade policy developments.

On January 29 sent Sally Shelton-Colby a copy of JEI Report No. 31A, August 11, 1989 concerning Japanese investment in developing countries.

On January 31 spoke with Bruce Tokin regarding cuts in the U.S. defense budget and its impact on the U.S. defense strategy in the Asian Pacific.

On January 31 spoke with Pamela Morgenstern regarding job prospects in the Japan field.

On January 31 attended Japan-America Society of Washington program on developments in Japanese domestic politics featuring Prof. Nathaniel Thayer of the Johns Hopkins School of Advanced International Studies.

On February 6 met with Kenichiro Yokowo of Keidanren regarding developments in Japanese-Soviet and Japanese-Eastern European relations.

On February 21 spoke with Michael Call of Mitsubishi International regarding information on promoting U.S. exports to Japan.

On February 22 spoke with Lane Pendleton, student, regarding the Northern Territories dispute between the Soviet Union and Japan.

On March 1 attended Senate Banking hearing on renewal of Defense Production Act.

On March 16 met with Linda Silver, Korea Economic Institute, regarding congressional consideration of Defense Production Act amendments.

On March 22 attended Senate Banking Committee hearing on renewal of the Defense Production Act.

On March 28 attended Senate Armed Services Committee hearing on critical military technologies.

On March 28 spoke with Jay Youngclass, student, regarding the FSX project.

Douglas Ostrom

On January 2 spoke with Carl Delfeld, Joint Economic Committee of Congress on the cost of equity capital in Japan.

On January 4 and January 12 spoke with Tom Kelil of Dewey, Ballantine, in my office.

On January 8 spoke with Mark Pursley, Cigna Corp. on the Japanese insurance industry.

On January 8 spoke with Bill Kolarik of the Department of Commerce on establishment versus firm data for Japanese corporate investment.

On January 10 spoke with Cheryl Nowitz of the Brookings Institution on bilateral trade figures.

On January 22 spoke with Ken Jarboe, Sen. Jeff Bingaman's office, on the Japanese commercial aircraft industry.

On January 22 spoke with Bill Kolarik, Dept. of Commerce, on plant and equipment spending in Japan.

On January 22 spoke with Paul Hoff of Garrey, Schusbeck and Barer, a Washington law firm, on keiretsu.

On January 25 had a general discussion of the Japanese and U.S. economies with Fred Bronfman, Rebuild America.

On January 26 spoke with Brad Williamson, Gary Shilling & Co., New York, about Japan's CPI and industrial production figures.

On January 29 spoke with Paul Warrenski, Center for Strategic and International Studies, about Japanese banks.

On January 29 spoke with Tom Adams, House Banking Committee, about the cost of capital for Japanese banks versus the cost of capital worldwide.

On January 29 spoke with Bragi Valgeirsson, Fannie Mae, about liberalization of investment abroad by financial companies in 1989.

On January 31 spoke to Jim Orr, Federal Reserve Board of New York, about Japanese direct investment.

On February 1 spoke with Mr. Justin, Technology International, about ratio of manufacturing to GNP.

On February 9 spoke to Peter VonLayowen, Economics Incorporated, about the FY 1990 outlook for the Japanese economy.

On February 15 spoke to Randall Redfeld, an economic consultant, on U.S./Japan joint ventures.

On February 16 spoke to Phyllis Genther of the Department of Commerce about keiretsu.

On February 16 provided data on Japan's current account to Charles Curtis, Japan Business Center, Columbia University, New York City.

On February 16 spoke to John Binkley, Citizen's Network, about Japanese capital flows to the Third World.

On February 17 spoke with Tim Graves of Huntsville, Alabama, about Japanese M&A.

On February 20 gave 1989 trade in manufacturing figures to Steve Cohen, American University.

On March 1 provided information about Japanese lending to the United States to John Binkley, Citizens Network.

On March 1 provided information about annual inflation in Japan to Martha Mitchell, Electronic Industries Association.

On March 1 discussed public opinion in Japan with Ed Boyer, Edward Boyer and Associates, New York.

On March 2 discussed the Japanese government bond market with Alex Wolman, Federal Reserve Bank of Richmond.

On March 2 discussed Japanese asset values with Katie Nelson, Montgomery College in Germantown, Maryland.

On March 2 discussed Japanese interest rates with Brad Williamson, Gary Shilling & Co., New York.

On March 5 discussed Japanese life insurance companies with Linda Yu, Shearson Lehman Hutton, New York.

On March 5 provided Japanese GNP data to Allen Lenz, Chemical Manufacturers Association.

On March 8, March 21 and March 26 discussed Japanese GNP statistics with Christine Hoevel, Mills College, Oakland, California.

On March 9 spoke with Steve Jones of Collier, Shannon, Rill & Scott, a Washington law firm, about GATT and Japan.

On March 12 had a general discussion about Japan with John Redpath, Energy Security Analysts.

On March 12 had a general discussion of the Japanese economy with Mike Smitka, Washington and Lee University, Lexington, Virginia.

On March 12 discussed Japan in a comparative economics systems context with John Hurd of Norwich University in Vermont.

On March 15 provided information about the Japanese budget to Robert Habashi, Defense Budget Project in Washington.

On March 14 met James Gibbons, Babson College, in my office and discussed the Japanese stock market and its effect on the United States economy.

On March 27 discussed the Strategic Impediments Initiative with Ian Miller, Citicorp Economics Group.

On March 28 discussed keiretsu with Robert Brown of Hehler, Ehrman, a San Francisco law firm.

On March 29 discussed possible Japanese purchases of gold mines with Jeff Clement, a New Jersey lawyer.

On March 29 had a general discussion of the Japanese economy with Steve Brown of Sen. Orin Hatch's office.

Gretchen Green

On January 18 attended a World Trade Forum meeting where Secretary of Agriculture Clayton Yeutter discussed U.S. agriculture and trade policy and the Uruguay Round.

On January 18 attended a Women in International Trade meeting on the dollars and sense of trade legislation.

On January 24 provided information to David Covington, Harvard Law School, about Japan's foreign aid.

On January 30 attended a Global Economic Action meeting about trade policy in the 1990s.

On January 30 attended a hearing before the Joint Economic Committee of Congress about the economic outlook for 1990.

On January 31 provided information to Lynn Revo-Cohen of Hubbard Revo-Cohen about women in Japan's labor force.

On February 1 provided information to Lisa Shapiro of the Center for Strategic and International Studies about Japan's support for a plan to combat pollution in Mexico City.

On February 1 discussed Japan's technical assistance with Matt Fower of Multinational Strategies.

On February 2 provided information to Elizabeth Myers, student at James Madison University, about women in Japan's labor force.

On February 6 discussed Japan's foreign aid and Eastern Europe with Mr. Yoko of Keidanren.

On February 7 attended a Senate Finance Committee hearing about foreign investment in the United States and the Uruguay Round.

On February 21 attended a meeting with executives from Nippon Denso of America to discuss congressional attitudes toward Japanese investment.

On February 22 attended a hearing before the House Committee on Foreign Affairs' subcommittee on Asian and Pacific Affairs about recent developments in East Asia and the Pacific.

On February 26 attended a hearing before the Senate Finance Committee's subcommittee on international trade about Japanese barriers to forest products.

On February 28 attended a House task force on the international competitiveness of U.S. financial institutions' hearing about national treatment in policy and practice in the United States and abroad.

On February 28 attended a House Ways and Means Committee hearing on foreign investment in the United States.

On March 1 attended a House Ways and Means Committee hearing on Europe 1992 and foreign investment.

On March 5 attended a Senate Finance Committee subcommittee on international trade hearing on the Structural Impediments Initiative.

On March 14 attended a Women in International Trade meeting about foreign investment in the United States.

On March 15 provided information to Ed Dillon, graduate student, about Japan's foreign investment in Southeast Asia.

On March 21 attended a Japan Commerce Association meeting where Representative Norm Shumway (R, Calif.) spoke about congressional attitudes toward Japanese trade and investment.

Pat Murdo

On January 18 talked by phone with Jennifer Whitaker of the Council on Foreign Relations regarding aspects of Japan's environment.

On February 21 had lunch with Yasuhiro Shimizu of Japan's Environment Agency to discuss Japan's environmental policies.

On February 26 attended speech by Glenn Fukushima at Japan Commerce Association luncheon on U.S.-Japan trade views.

On March 9 met with Phyllis Mofson of the State Department's geographic environmental unit to discuss Japan's environment.

Hideo Takahashi

On January 17 discussed Japanese studies in the United States with Mary Brown Bullock of the Woodrow Wilson Center.

On February 2 discussed Japanese economic policies with Marcia E. Miller of the Senate Finance Committee.

On March 23 discussed Japanese economic policies and politics with Scott R. Feeney of the office of Congressman Dan Burton.

4. SPEECHES AND PRESENTATIONS BY JEI OFFICIALS

On February 15 William J. Barnds spoke to the Washington chapter of the Asia Society on "East Asia and Eastern Europe: Outlook for a New Economic Relationship."

On March 7 Jon Choy and Gretchen Green taught a graduate class at American University on U.S.-Japan relations, Japanese politics and Japanese foreign aid.

On March 16 William J. Barnds spoke to a conference cosponsored by JEI and the Oregon Department of Agriculture on "U.S.-Japan Relations in Perspective."

On March 20 Douglas Ostrom spoke at Washington College in Chestertown, Maryland on the subject of U.S.-Japan economic interdependence.

5. PRESS AND MEDIA RELATIONS

William J. Barnds

On January 4 provided information on U.S.-Japan relations to Y. Komeri of the Sankei Shimbun.

On January 9 appeared on a panel on the television program "It's Your Business" sponsored by the U.S. Chamber of Commerce on the topic of U.S.-Japan economic relations with Richard Leshner, President of the U.S. Chamber of Commerce; David Mulford, Undersecretary of the Treasury; and Minister Yoshio Karita of the Japanese Embassy.

On January 23 provided information on Japanese foreign trade to James McKeever of Foreign Policy magazine.

On January 31 provided information on Japanese public relations activities and corporate funding of U.S. research to Elaine Scaliano of The New York Times.

On February 9 provided information on the congressional role in the formulation of U.S. policy toward Asia to Susumu Awanohara of the Far Eastern Economic Review.

On February 13 provided information on Japanese direct investment in the U.S. to Graham Witherall of The Shreveport Journal.

On February 27 provided information on U.S.-Japan relations to Michael Crick of Independent Television News.

On February 27 provided information on U.S.-Japan economic issues likely to be discussed at the Bush-Kaifu summit meeting to Allen Ota of The Oregonian.

On March 2 was interviewed by William Rush of Pacifica Radio on the outlook for the summit meeting between President Bush and Prime Minister Kaifu.

On March 9 provided information on U.S.-Japan trade negotiations to Richard Laurence of The Journal of Commerce.

On March 14 provided information on the changing U.S.-Japan trade balance in yen and dollar terms to Stuart Auerbach of The Washington Post.

On March 16 was interviewed by John Thomas of the Northwest Radio Network on prospects for dealing with U.S.-Japan economic disputes.

Susan MacKnight

On January 9 discussed Japanese investment in Kentucky with Paul Long of the Kentucky Post.

On January 22 discussed Japanese investment in the United States with Mark Beauchamp of Forbes.

On January 22 discussed Japan's launch industry with Andrew Lawler of Space News.

On January 25 discussed Japanese investment in Connecticut with Rene Romo of the Greenwich (CT) Times.

On February 23 discussed Japanese investment in the U.S. manufacturing sector with Tom Steinert-Threlkeld of the Dallas Morning News.

On March 2 discussed Japanese investment in the U.S. chemicals industry with Loli Wu of the Journal of Commerce.

Jon Choy

On January 8 discussed U.S.-Japan relations with Bob Meyer, Nippon Television.

On February 6 discussed Japan's research and development with April Bessin, Cahners Publishing.

On February 8 discussed Japanese foreign investment with Steve Parsons, Executive Intelligence Review.

On February 9 discussed Japan's telecommunications policy with Steve Watkins, Inside US Trade.

On February 22 discussed U.S.-Japan relations with Robert Johnstone, Far Eastern Economic Review.

On February 26 discussed Japan's stock market with Gary Strauss, USA Today.

On February 26 discussed Japan's foreign investment with Sharon Sullivan, International Executive.

On March 16 discussed Japan's equity markets with Chris Bingament, Business Tokyo.

On March 22 provided data on Ito Yokado Co., Ltd. and on Japanese corporate acquisitions in the United States to Tom Steinart-Threlkeld, Dallas Morning News.

On March 28 discussed Japan's social welfare expenditures with Marie Klinkmueller, Corporate Broadcasting Network.

Barbara Wanner

On January 3 spoke with Dennis Fradley, office of Sen. Frank Murkowski (R, Alaska), regarding doing a Japan Economic Survey (JES) interview with Sen. Murkowski.

On January 3 spoke with Marlene Cannon, of United Technologies Corp., regarding doing a JES interview with William Paul, executive vice president.

On January 8 spoke with Marty Wilson of the Commerce Department regarding doing a JES interview with Susan Schwab, director general of the U.S. and Foreign Commercial Service.

On January 18 interviewed Susan Schwab, director general of the U.S. and Foreign Commercial Service, for the February issue of JES.

On February 2 interviewed Sen. Frank Murkowski (R, Alaska) for the March issue of JES.

On February 5 interviewed Kazuo Nukazawa, managing director of Keidanren, for the May issue of JES.

On February 5 interviewed Gov. Morihiro Hosokawa of Kumamoto prefecture, Japan, for publication in the April issue of JES.

On February 7 met with Bruce Stokes, National Journal, to discuss Japanese domestic political developments.

On February 20 spoke with reporter from Business International regarding Japanese domestic political developments.

On February 21 sent Rachel Freeman of The International Economy information concerning the February 18 lower house elections.

Douglas Ostrom

On January 18 compared Japanese and U.S. manufacturing for Adam Meyerson for Policy Review.

On January 18 provided information on Japanese banks in the United States to Eve Hamilton, Foreign Policy.

On January 19 provided information on Japanese imports of manufactured goods to Jim McKeeter of Foreign Policy.

On January 22 discussed prospects for the Japanese economy with Peggy Price, Decisions and Investment Age.

On January 24 discussed the Japanese stock market with John Hillmuth, USA Today.

On February 1 provided information on Japan's international creditor status to Catherine Leconte of the French-language Canadian edition of Fortune.

On February 6 discussed Japanese banks in the United States with Hughes Menzies, Banking Week.

On February 14 discussed Japan's January trade figures with Chuck Friedhoff, Investors Daily.

On February 21 discussed a variety of issues involving the Japanese economy with Aki Shoji of MK Technology Associates, a contractor for NHK.

On March 7 discussed gold counterfeiting in Japan with Harpers magazine.

On March 12 discussed Japanese prices and financial markets with Pam VonNostitz, Art and Antiques.

On March 12 discussed the yen with Candace Cumberbach of Dow Jones.

On March 19 discussed capital spending and the stock market in Japan with Chuck Friedhoff of Investors Daily.

On March 19 was interviewed for later broadcast by Keit Kohnurt, Pacifica Radio, San Francisco on the subject of the Japanese stock market.

On March 19 discussed Japanese productivity with Bill Clifford, The Wall Street Journal.

On March 20 was interviewed by Money Radio, Orange County, California, on prospects for a Japanese recession.

On March 27 discussed wood products with Nippon Television.

On March 29 provided information to Lorin Lech, New York Times, on patterns of Japanese household consumption.

Gretchen Green

On January 8 discussed the Democratic Congress with Susumu Awanohara of the Far Eastern Economic Review.

On January 8 provided information on Japanese official development assistance expenditures and appropriations to Helen Whalen, Public Television Nightly Business Report.

On January 11 provided information on women in Japan's labor force to Michele Johnson, Investors Daily.

On January 18 provided information about Japan's foreign aid to Eve Hamilton of Foreign Policy.

On January 18 provided information about Japan's grants to China in 1988 to Kay Jones of Foreign Aid Management Review.

On March 5 provided information to Mari Hoashi of NHK Broadcasting about legislation affecting Japan and hearings on international finance.

On March 22 provided information to Dorian Benkoil of Newsweek about congressional attitudes toward ongoing U.S.-Japan trade negotiations.

On March 23 discussed the congressional agenda and attitudes toward U.S.-Japan trade negotiations with Susumu Awanohara of the Far Eastern Economic Review.

6. SPECIAL FUNCTIONS

On January 17 JEI cosponsored a dinner seminar with the Japan-America Society of Oregon attended by 35 people at which Professor Robert Scalapino, Director of the East Asian Institute at the University of California (Berkeley) spoke on "Japan's Evolving International Role and Its Implications for the United States."

On February 21 JEI cosponsored a dinner seminar with the Japan-America Society of Pennsylvania attended by 44 people at which Dr. James Abegglen, Director of the School of Comparative Culture at Sophia University, spoke on "Japan: Domestic Dynamism and Continued Global Expansion."

On March 13 JEI and the Japan-America Society of Rhode Island cosponsored a dinner seminar attended by 54 people at which Dr. Edward Lincoln spoke on "Japan's Economic Dynamism and Its Implications for the United States."

On March 16 JEI cosponsored a conference with the Oregon Department of Agriculture on "Oregon-Japan Agricultural Trade." The conference, attended by 110 people, was addressed by William J. Barnds, President of the Japan Economic Institute on "U.S.-Japanese Relations in Perspective"; Gil Latz, Executive Director of the Oregon International Trade Institute on "Oregon-Japan Trade Relations"; Ted Hayashi, Director of Agriculture for the Japan External Trade Organization on "Assistance from JETRO"; and Bruce Andrews, Director of the Oregon Department of Agriculture on "Outlook for the 1990s."

Following the morning conference a luncheon was held at which Oregon Governor Neil Goldschmidt and Japanese Ambassador Ryohei Murata spoke to approximately 180 people.

On March 19 JEI held a luncheon colloquium at which Professor Heizo Takenaka spoke on "Structural Adjustments in the Japanese Economy." It was attended by 21 people, including representatives of the Embassy of Japan, the Department of the Treasury and the Department of State, the Council of Economic Advisers, the House Ways and Means Committee, Congressional Research Service, Japan-U.S. Friendship Commission, Far Eastern Economic Review, and the University of Maryland.

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1. REPORTS

From April 1, 1990 to June 30, 1990, JEI prepared 12 issues of JEI Report A. (Nos. 14A-25A)

JEI Report A

- 14A Japan And Mergers: Oil And Water?
- 15A Japan And Latin America
- 16A Capital Costs In The United States And Japan
- 17A Japan Moves To Deregulate Trucking Industry
- 18A Japanese Companies Continue To Pursue Good Corporate Citizenship
- 19A The Debate Over U.S. Trade Policy Toward Japan
- 20A Japan's Financial Reform Program: Stalled Or Stoked?
- 21A Japan's Social Security And Pension Systems Face Need For New Reforms
- 22A Japanese Banks In The United States
- 23A Illegal Foreign Workers In Japan
- 24A The Decline Of The U.S. Defense Industrial Base In A Changing Global Environment
- 25A Economic Regionalism: An Emerging Challenge To The International System?

JEI Report B

During the period JEI issued 12 reports in the series entitled JEI Report B. This series analyses the latest developments affecting U.S.-Japan relations. (Nos. 14B-25B)

- 14B Washington Pushes Tokyo On Public Spending
Land Prices Hit Record Highs In Major Cities
Senate Panel Examines DOD Defense Technology Programs
HDTV Update
Revision Of Antitrust Laws Pressed On Capitol Hill
USTR Updates List Of Foreign Trade Barriers
Notes: Provisional Budget
- 15B Tokyo Pursues Foreign Policy "Trialogue"
G-7 Meeting Puts Spotlight On Yen
Preliminary Shunto Results Suggest Continued Economic Growth
Interim SII Report Released
JEI Personnel Changes
Notes: Temporary Budget; NTT Reorganization; Telecommunications Trade; Motorola-Hitachi Patent Dispute; GATT Antidumping Complaint

- 16B Keiretsu Questions Surface In Merger Announcement, SII Report
Tokyo Promises Changes In Land Policy In SII Report
Japanese Financial Market Update
Tokyo Edges Closer To China
Discussions Continue On Japan's Global Responsibilities
Tough Choices On New Super 301 Round
Notes: Japanese Defense Contractors
- 17B Japan's Trade Surplus Declines Sharply
Consumption Tax Frustrates Budget Process
A Japanese Call For Structural Reform
Antitrust Action Heats Up
Pentagon Outlines Future Asian Pacific Defense Strategy
Japan Combines Cautious Action With Long-Term Environmental Plan
Notes: 767-X Project; Amorphous Metals
- 18B Uruguay Round Heads Into The Final Stretch
Japan Expanding Middle East Role
Environment Fund Proposed To Asian Development Bank
Electoral Reforms Proposed In Japan
New Bill Addresses Improved Collection Of Foreign Investment Data
Japan Dropped From Super 301 List
JEI Personnel Changes
Notes: Audio Recording Copyright; Foreign Brokers In Banking
- 19B Kaifu's South Asia Initiative
Japan's Current Account Surplus Drops
Allegations Of Antitrust Violations Heard On Capitol Hill
USTR Makes No Bid On Japanese Construction Issue
Notes: Super 301; Telecommunications Trade
- 20B FY 1990 Budget Clears Main Hurdle
Prospects Dim For Formal Opposition Party Coalition
Congress Reacts To Super 301 Decision
Tokyo Backs Eased Export Controls
Notes: Construction Talks; Car Export Quota; Satellite Launch
Business
- 21B Yen Creeps Back Up
Washington Ups Ante In Financial Talks
New Land Taxes May Be Proposed By Autumn
Roh Visit Highlights Thorny Issues In Japan-South Korea Relations
New Tied-Aid Initiative Announced
Notes: Bid-Rigging Measures
- 22B Iwato Meets Its Match
MITI Urges, U.S. Asks More Japanese Basic R&D
Japan-EC Ministerial Conference
Roh Diplomacy Could Precipitate Key Changes In Regional Relations
Capitol Hill Eyes Greater Government Role In Export Promotion
Notes: International HDTV Standard; DAT Standard
- 23B Japan Debates Merits Of Payments Surplus
Government Advisory Groups Propose Reduced Working Hours
Kaifu Redirects Attention To Foreign Policy Matters
House Passes Bill Relaxing Antitrust Laws For Joint Production
Notes: FY 1990 Budget; Japan's FY 1989 Foreign Direct Investment
Statistical Supplement

- 24B Debate On Consumption Tax Continues
Tokyo Tries To Rekindle Interest In Energy
Mosbacher Outlines Competitiveness Agenda On Capitol Hill
Nakayama, Baker Discuss Trade, Global Politics And Security Issues
Final SII Report: Race Against Time
Notes: Export Controls
- 25B Japan's GNP Jumps In First Quarter
MOF Retreats On Current Account Surplus Debate
Financial Reform Process Advances
Washington, Tokyo Commemorate 30th Anniversary Of Security Pact
Congress Continues To Wrangle With Foreign Investment Issues
Notes: Super 301 Agreements

Japan-U.S. Business

During the period JEI published three issues of Japan-U.S. Business Report, which analyzes commercial developments in Japanese and American markets. This is written in Washington from Japanese-language and English-language sources (e.g., trade journals, newspapers and the like). (No. 247-249)

Japan Economic Survey

During the period JEI published three issues of Japan Economic Survey. This monthly publication highlights developments affecting U.S.-Japan economic relations and is circulated on a complimentary basis to approximately 3,500 policy-interested Americans. These include senators, congressmen, executive branch officials, business executives, journalists and academics. The Japan Economic Survey includes a "commentary" section featuring the opinions of guest contributors on economic issues of interest. (Volum XIV, Nos. 4-6)

- No. 4 Kaifu Reelected
JEI Reports
Bush-Kaifu Summit and SII
Month in Review
Host National Support
TSE Fall
Yen Watch
BOJ Hikes Discount Rate
Data Bank
Commentary: Gov. Morihiro Hosokawa
- No. 5 Japan's Trade Surplus Declines
Land Prices and SII
Keiretsu Questions
JEI Reports
Tokyo Pursues "Trialogue"
Month in Review
Top Japanese Defense Contractors
Boeing 767-X Project
Issue Briefs
G-7 Meeting and Yen

Yen Watch
Business Briefs
Profile: Tax Breaks for Overseas Corporate Giving
Commentary: Kazuo Nukazawa

No. 6 Congress Reacts to Super 301
Construction Talks
JEI Reports
Opposition Party Coalition Prospects
Bilateral Financial Talks
Month in Review
Satellite Launch Business
Yen Creeps Up
Issue Briefs
Yen Watch
DSU Regulations
Business Briefs
Profile: Japan's Import Performance
Commentary: Edward J. Lincoln

2. PUBLICATIONS

There was no special publication during this period.

3. REPRESENTATION

Susan MacKnight

On May 17 provided information on the Japanese distribution system and Japan's imports of manufactured products to Kim Skidmore of the International Trade Commission.

Jon Choy

On April 6 provided data on Japan's research programs on marine biology to James Kane, Snelling & Snelling.

On April 6 discussed Japan's budget system with Prof. Mesa, George Mason University.

On April 9 discussed free trade zones and Japanese policy with Kevin Terpstra, Rand Corp.

On April 10 discussed Japan's biotechnology industry with Paul King, U.S.-Japan Bioindustry Council.

On April 10 provided data on Japan's biotechnology industry to Stuart Auchincloss, law student, George Washington University.

On April 12 provided data on Japanese government social welfare spending to Ms. Dagney, Newmeyer Associates.

On April 12 discussed Japan-Canada and Japan-Mexico trade with Tom Smith, Yamaichi Research Inc.

On April 13 discussed Japan's tax policy with Larry Olson, KPMG Peat Marwick.

On April 16 discussed Japan's financial liberalization with James MacNaughton, U.S. State Department.

On April 16 provided data on Japanese mergers and acquisitions to Yuko Frost, Brookings Institution.

On April 17 provided data on Japan's budget and research outlays to Darryl Moody, KPMG Peat Marwick.

On April 19 discussed Japan's response to European Community's 1992 integration plan with Gemma Marolda, University of Maryland.

On April 20 attended seminar on Eastern Europe and Japan sponsored by the Japan-America Society of Washington and the U.S.-Japan Economic Agenda.

On April 24 attended a luncheon hosted by the Japan Commerce Association to hear Richard Solomon of the State Department speak on U.S.-Japan relations.

On April 25 attended a demonstration of high-definition television hosted by the Corporation for Public Broadcasting.

On April 26 discussed Japan's biotechnology industry with Kenneth Rabin, Hill & Knowlton.

On May 4 discussed Japanese computer industry with Bob Vipro, Information Industry Association.

On May 8 discussed Japan's oil policy and marine research with Adam Sieminski, Washington Analysis Group.

On May 8 discussed Japan-Europe relations with Bill Katzenberger, Akin Gump.

On May 9 discussed Japanese telecommunications, transportation and construction policies with Joe McKenny, Baylor University.

On May 9 discussed Japan-China relations with John Zhao, East West Center.

On May 10 provided data on Japanese monetary policy to Dr. Anpenah, Oregon State University.

On May 10 discussed the Japan's postwar economic development with Chris Pam, Maryland high school student.

On May 14 attended conference on international financial markets hosted by the Center for Japanese Economy and Business, Columbia University.

On May 17 discussed Japanese equity market activity with Chris Parcelles, University of Maryland.

On May 25 discussed Japan's economic structure with Kyra Buchko, Squire, Sanders and Dempsey.

On May 30 discussed Japanese banking market with Kevin Murray, Harvard University.

On May 30 attended a seminar on Japan's foreign aid policy sponsored by the Citizen's Network for Foreign Affairs.

On June 1 attended a seminar on Japan-Middle East relations sponsored by the Mideast Institute.

On June 4 discussed Japan's computer industry with Jamie Heighten, Georgetown University.

On June 5 provided data on the Tokyo Stock Exchange to Edith Michaelson and Gail Abrams, First Marketing Corp.

On June 5 discussed Japanese and American equity markets with Steven Dominguez, First National Bank of Chicago.

On June 6 discussed Japanese research programs with Vince Reedy, National Academy of Sciences.

On June 7 provided data on Japanese commercial loan activity to Heff Towson, Chase Manhattan Bank.

On June 11 provided data on Japan's public works spending to Steve Monroe, Skaden Arps.

On June 12 attended a luncheon hosted by the Japan Commerce Association of Washington to hear Minister Hirabayashi speak on U.S.-Japan relations.

On June 14 provided data on Japan's royalty payments to Greg Ossi, attorney.

On June 15 provided data on Japan-U.S. financial negotiations to Mr. Jhong, Bank of Korea.

On June 20 attended a conference hosted by the Cato Institute on international financial markets.

On June 20 provided data on Japanese bank deposits to Anup Malani, Center for Strategic and International Studies.

Barbara Wanner

On April 2 attended Senate Armed Services Committee hearing on defense technologies.

On April 6 discussed Japanese companies and their corporate citizenship with Brad Warrant of Seattle, Washington.

On April 9 sent Katie Bell of International Technology and Trade Associates copy of FY 1989 Defense Department Authorization language that pertains to the FSX project.

On April 9 spoke with Sophie Sa of Panasonic Foundation regarding Japanese company programs that demonstrate good corporate citizenship.

On April 9 spoke with Mary Alexander of Matsushita Electric Corporation of America regarding Japanese company programs that demonstrate good corporate citizenship.

On April 9 spoke with Gordon Swartz of the Overseas Development Council regarding Japan's foreign aid program.

On April 11 spoke with Peter Kamura of Japan Center for International Exchange regarding Japanese company programs that demonstrate good corporate citizenship.

On April 12 attended Heritage Foundation seminar on the United States and Soviet Union in Asia.

On April 12 spoke with Dan Bob of the Japan Society regarding Japanese company programs that demonstrate good corporate citizenship.

On April 12 spoke with Suzanne Miller of the Embassy of Japan regarding a private sector study on problems in U.S.-Japan trade.

On April 12 spoke with Penelope Benson-Wright of the New York Chamber of Commerce regarding Japanese company participation in the Chamber's Partnership Program.

On April 12 spoke with Lois Gifford of the Japan Chamber of Commerce and Industry regarding Japanese company programs that demonstrate good corporate citizenship.

On April 16 spoke with Hallock Northcott of Matsushita Electric Corp. of America regarding Japanese company programs that demonstrate good corporate citizenship.

On April 17 spoke with Erik Peterson of Kissinger Associates regarding Japanese investment in Eastern Europe.

On April 18 spoke with Kathryn Carey of American Honda Foundation regarding Japanese company programs that demonstrate good corporate citizenship.

On April 19 met with Phylcia Lynch of Hitachi Foundation to discuss Japanese company programs that demonstrate good corporate citizenship.

On April 19 spoke with Dan Bob of the Japan Society regarding Japanese company programs that demonstrate good corporate citizenship.

On April 19 spoke with Diane Simpson of New York regarding Japanese company programs that demonstrate good corporate citizenship.

On April 20 spoke with Mark Sharp of Matsushita Electric Corp. of America regarding Japanese company programs that demonstrate good corporate citizenship.

On April 20 attended program hosted by the U.S.-Japan Economic Agenda entitled, "A Changing Eastern Europe: Trade and Technology Implications for Japan and the United States."

On April 23 spoke with Sam Kusumoto of Minolta Corp. regarding Japanese company programs that demonstrate good corporate citizenship.

On April 23 spoke with Deborah Sanchez of Toyota Motor Co., USA, regarding Japanese company programs that demonstrate good corporate citizenship.

On April 27 spoke with Jay Frost of Capital Campaign regarding Japanese company programs that demonstrate good corporate citizenship.

On May 2 spoke with Prof. Nathaniel Thayer of the Johns Hopkins School for Advanced International Studies regarding political reform in Japan.

On May 9 attended Japan-America Society of Washington program on U.S. and Japanese trade policies.

On May 9 spoke with Larry Niksch of the Library of Congress regarding Japan's spending on foreign assistance.

On May 15 attended Japan Commerce Association luncheon featuring Hobart Rowen of the Washington Post.

On May 22 spoke with Spencer Welsh of the Kriesbury Corp. regarding JEI A Report No. 18A, May 4, 1990, "Japanese Companies Continue to Pursue Good Corporate Citizenship."

On May 23 spoke with Amy Coughlin of the Japanese consulate in Chicago regarding JEI A Report No. 18A, May 4, 1990, "Japanese Companies Continue To Pursue Good Corporate Citizenship."

On May 23 spoke with Steven Vogel of the Berkeley Roundtable on International Economics regarding Japan's FY 1991-95 defense plan.

On May 29 spoke with Paul Holmes of Intersect regarding JEI A Report No. 18A, May 4, 1990, "Japanese Companies Continue To Pursue Good Corporate Citizenship."

On May 30 spoke with Kathy Jankowski of Washington, D.C. regarding Japanese corporate philanthropy.

On June 4 met with Jacques Gansler of The Analytic Sciences Corp. regarding the decline in the U.S. defense industrial base.

On June 6 spoke with Mr. Ono of the World Bank regarding Japan's relations with Eastern Europe.

On June 7 met with Ron Morse of Economic Strategies Institute regarding the decline in the U.S. defense industrial base.

On June 7 met with Gregg Rubinstein of International Technology and Trade Associates regarding the decline in the U.S. defense industrial base.

On June 11 met with Joel Johnson of the Aerospace Industries Association regarding the decline in the U.S. defense industrial base.

On June 19 spoke with Lisa Barry of Boeing Co. regarding Japan's FY 1990 defense budget.

On June 29 spoke with Michael Chinworth of Massachusetts Institute of Technology regarding the Japanese defense industry.

Douglas Ostrom

On April 1-2 attended a conference at Princeton University on Japanese financial markets and the tax system.

On April 3 spoke with Larry Felekowski, a college student in Buffalo, New York, about the Mitsui and Taiyo Kobe bank merger.

On April 3 spoke with Charles Curtis, Columbia University, about Japan's current account surplus as a percentage of GNP.

On April 5 spoke with Luke Yeransian of Temple, Barker, Sloane of Lexington, Massachusetts about the Japanese insurance industry.

On April 6 spoke with Steven Vogel, University of California-Berkeley, about the outlook for FY 1990.

On April 6 provided figures on Japanese trade to Steve Cohen, American University.

On April 6 spoke with Mark Borthwick, Pacific Basin Economic Council, on the Triple-T project.

On April 6 discussed Japanese insurance with Rich Sparks, a Columbia University student.

On April 8 provided trade figures to Mike Smitka, Washington and Lee University.

On April 9 attended an all-day conference at the Wilson Center on Japanese industrial groups.

On April 11 provided Japanese trade figures to Greg Neumier of Garcia Associates, a Washington consulting firm.

On April 11 discussed capital tax law and accounting standards with Paul Schmidt of the Connor Foundation of Dallas, Texas.

On April 16 discussed keiretsu with Naomi Smith of the Council of Economic Advisers.

On April 17 discussed the U.S. and Tokyo stock exchanges with Ann Brankato, a student at College of Old Westbury, New York City.

On April 17 discussed keiretsu with Chelsey Remington of Garrey, Schubert and Barer.

On April 19 discussed the yen-dollar exchange rate with Rebecca Rowe, Library of Congress.

On April 21 attended the Japan Economic Seminar held at Columbia University.

On April 23 discussed plant and equipment spending in Japan with George Rattner, Carrier Corp.

On April 24 heard Dick Solomon of the State Department speak at the Japan Commerce Association.

On April 24 discussed Japanese savings rates with Mark Rogers, Federal Reserve Bank of Atlanta.

On April 25 met with Jim Orr, Federal Reserve Bank of New York, and discussed a variety of topics concerning the U.S. and Japanese economy, particularly the trade impact of Japanese investment in the United States.

On April 26 discussed Japanese fiscal policy with Ian Miller, Citicorp's New York office.

On April 27 and May 23 discussed Japanese insurance companies with Luke Yeransian of Temple, Arthur and Sloane, Lexington, Massachusetts.

On April 30 discussed Japanese GNP statistics with Diane Kovsash, reference librarian at Bucknell University, Lewisburg, Pennsylvania.

On May 1 discussed the prospects for the yen with Lester Davis, Department of Commerce.

On May 1 discussed Japanese lumber imports with Gretchen Green, International Technology and Trade Associates.

On May 3 discussed the yen-dollar exchange rate with Mr. Kim, Korean Foreign Trade Association.

On May 3 discussed the discount rate in Japan with Bill Ballway of the Korean Foreign Trade Association.

On May 7 discussed GNP and trade figures with Paul Warren of Shelling and Co.

On May 8 had a general discussion of the Japanese economy with Proctor Reid of the National Academy of Engineering.

On May 23 discussed keiretsu with Jay Brown, the University of Denver.

On May 23 discussed resale price maintenance in Japan with a representative of Maxim and Co.

On June 18 discussed Japanese banks in the United States with Mr. Chang of Daiwa Bank in Los Angeles.

On June 19 discussed Japanese business cycles with Ms. Zaharo Sofianon of Boston Co. Economic Advisors.

On June 22 briefed the Financial Services Task Force headed by Rep. John LaFalce.

On June 22 discussed Japanese savings rates with Terry Bell, Japanese consulate in San Francisco.

On June 25 attended an all-day conference on the GATT talks at the Institute for International Economics.

On June 26 discussed Japanese industry promotion laws with R.J. Schembs, Economic Strategy Institute.

On June 27 discussed Japanese plant and equipment spending with Frank Nichols, National Association of Manufacturers.

On June 29 discussed land costs and stock prices with Tom Kalil, Dewey Ballantine.

Margo Grimm

On April 24 attended House Committee on Energy and Commerce subcommittee on commerce, consumer protection and competitiveness hearing on private sector's assessment of U.S. policy towards barriers to foreign commerce.

On April 25 attended Senate Finance Committee hearing on U.S.-Japan trade relations.

On April 27 attended Office of U.S. Trade Representative press conference on Super 301 decision.

On May 3 attended House Judiciary Committee subcommittee on economic and commercial law hearing on anticompetitive practices by foreign corporations.

On May 10 attended House Energy and Commerce Committee subcommittee on commerce, consumer protection and competitiveness hearing on U.S. trade relations with Japan.

On May 11 attended Senate Committee on Commerce, Science and Transportation hearing on the competitiveness challenge facing U.S. industry.

On May 15 attended lecture and luncheon at CATO Institute on U.S. trade relations.

On May 23 attended House Government Operations Committee subcommittee on commerce, consumer and monetary affairs hearing on U.S. insurance industry in foreign markets.

On May 24 attended Senate Committee on Commerce, Science and Transportation subcommittee on foreign commerce and tourism hearing on export promotion.

On May 25 had lunch meeting with Mr. Yasumasa Nagamine of the Embassy of Japan and Gretchen Green of International Technology and Trade Associates, Inc. to discuss Japanese foreign aid and other issues.

On May 30 attended roundtable discussion on the politics of Japanese foreign aid led by Robert M. Orr and hosted by The Citizens Network for Foreign Affairs.

On June 1 attended a seminar on Japan and the Middle East hosted by the Middle East Institute.

On June 7 and 8 attended conference on the U.S.-Japan Economic relationship in East/Southeast Asia at the Center for Strategic and International Studies.

On June 12 attended Japan Commerce Association luncheon where Minister Hiroshi Hirabayashi spoke on U.S.-Japan trade relations.

On June 13 attended Republican Task Force on Competitiveness hearing on obstacles to U.S. competitiveness.

On June 14 attended Senate Committee on Banking, Housing and Urban Affairs hearing on the competitive position of American industry in the world economy.

On June 15 attended conference on issues in the Uruguay Round hosted by the Economic Strategy Institute.

On June 20 attended lecture and luncheon hosted by CATO Institute on "Western Trade Blocs: Game, Set or Match for Asia-Pacific and the World Economy."

On June 21 attended Senate Finance Committee markup of Textile, Apparel and Footwear Trade Act of 1990.

On June 21 attended House Foreign Affairs Committee subcommittee on international economic policy and trade hearing on competitiveness and public/private initiatives in export promotion programs.

On June 28 attended World Trade Forum meeting to hear Timothy E. Deal, Special Assistant to the President and Senior Director for International Economic Affairs of the National Security Council, speak on the outlook for the Houston Economic Summit.

Pat Murdo

On April 13-14 attended conference on environment sponsored by the Center for Global Change in Washington.

On April 19 attended breakfast meeting of the Overseas Development Council, featuring a talk by Michio Hashimoto, an adviser to Japan's Environment Agency.

On April 21 interviewed Michio Hashimoto.

On May 10 had lunch with Junichi Shiraishi of Japan's Health and Welfare Ministry to discuss Japan's social security policies.

On May 25 met with Eileen Doherty at University of California, Berkeley, to discuss paper she was to write for JEI.

On June 19 talked with Roy Schottlin, Georgetown University Law School professor, about Japan's social security policies.

On June 19 talked with Hidenobu Ogasawara of the Clean Japan Center about newspaper recycling in Japan.

On June 20 talked with Jim Abert, Georgetown University Business School professor about recycling in Japan.

Hideo Takahashi

On April 2 discussed good corporate citizenship with Susan L.Q. Flaherty of the law firm of Roha & Flaherty.

On April 16 discussed deregulation of the Japanese economy with Joanna R. Shelton of the Subcommittee on Trade of the House Ways and Means Committee.

On May 11 discussed U.S.-Japan economic relations with Roger F. Swanson, president of the U.S.-Japan Business Council.

On May 29 discussed good corporate citizenship with Delwin A. Roy, president and chief executive officer of the Hitachi Foundation.

On June 8 discussed Japanese investment in the United States with Michael Fine of the law firm of Powell, Goldstein, Frazer and Murphy.

On June 22 discussed Japanese aid with Carol P. Stitt, senior adviser at the World Bank.

4. SPEECHES AND REPRESENTATIONS BY JEI OFFICIALS

On April 6 Dr. Douglas Ostrom spoke at JEI to Kent State University students about U.S.-Japan interdependence.

On April 12 Dr. Ostrom discussed keiretsu at a brown bag lunch meeting at the School of Advanced International Studies of the Johns Hopkins University.

On May 4 Dr. Ostrom spoke at Washington and Lee University on Japanese productivity.

On May 18 Dr. Ostrom spoke at a conference sponsored by the Middle East Institute. Held at the National Press Club the conference addressed Japan's trade with the Middle East.

5. PRESS AND MEDIA RELATIONS

Susan MacKnight

On April 4 discussed U.S.-Japan trade in supercomputers with Robert Pear of the New York Times.

On April 6 discussed the Japanese beef market with Martin Rosenberg of the Kansas City Times.

On April 9 discussed Japanese investment in the American apparel industry with Steve Mitchell of ABC News.

On April 13 discussed U.S. beef exports to Japan with Dirk Stimel of the Kansas City Star.

On April 17 discussed Japanese investment in the United States with Monica Borkowski of the New York Times.

On April 19 discussed Japanese investment in the United States with Peter Kilbourn of the New York Times.

On April 20 discussed the Structural Impediments Initiative talks with David Lightman of the Hartford (CT) Courier.

On May 15 provided data on the Japanese economy to Bill Clifford of the Wall Street Journal.

On June 6 discussed Japanese investment in the United States with Bob Grover of McNeil Lehrer Report.

On June 8 discussed U.S.-Japan trade in automotive parts with David Heath of the Louisville Courier Journal.

Jon Choy

On April 16, provided data on Japan's government budget to Peter Amaze, Corporate Broadcasting Network.

On April 17, discussed Japan's foreign aid with Susumu Awanohara, Far Eastern Economic Review.

On May 4, discussed Japanese corporate groups on the Pat Rogers radio show, WOAI, San Antonio, Texas.

On May 9, discussed Japan's investment in Southeast Asia with Bill Douthit, National Geographic magazine.

On May 10, discussed Japan's international Intelligent Manufacturing System project with Jeff Shear, Insight magazine.

On May 10, provided data on Japan's foreign direct investment to Madeline Jaymes, New York Times.

On May 11, provided Japanese economic data to Bill Clifford, Wall Street Journal.

On May 30, provided data on Japanese corporate research to Martin Rosenberg, Kansas City Star.

On June 8, discussed Japan-Middle East relations with Jeff Aranson, Business Tokyo.

On June 14, provided data on Japanese investment in North America to George Escades, Business International.

On June 14, discussed Japan's construction market with Brigid Schultz, San Francisco Examiner.

On June 14, provided data on Japan's foreign direct investment in the United States to Peter Kilbourne, New York Times.

Barbara Wanner

On April 10 spoke with George Leopold of Defense News regarding U.S.-Japan technology transfers.

On April 17 spoke with David Aronson of Business Tokyo regarding Japanese purchase of a U.S. university.

On April 17 spoke with George Leopold of Defense News regarding Defense Department report on restructuring of U.S. forces in Asia.

On April 18 spoke with Teresa Birney of the St. Petersburg Star regarding Japanese company purchase of a historic U.S. hotel.

Douglas Ostrom

On April 3 discussed the health of the Japanese economy with John Hillkirk, USA Today.

On April 4 discussed the value of the yen with Scott Dykema of USA Today.

On April 4 discussed Japanese banks in the United States with Jo Ann Morrison of Bank Loan Report.

On April 4 discussed Japanese investments in radio interview with Money Radio.

On April 5 discussed the impact of Japan's banks on the U.S. economy with Jim Kraus, American Banker.

On April 5 discussed Japanese productivity with Chuck Friedhoff, Investor's Daily.

On April 5 discussed the yen and the G-7 meeting in Paris with Bill Mintz, Houston Chronicle.

On April 11 discussed the Japanese stock market in a radio interview with Money Radio.

On April 11 provided information on the Nikkei stock average to Lorin Lech, New York Times.

On April 17 discussed U.S.-Japan bilateral issues with Jane Alexander, Asian Wall Street Journal.

On April 24 provided information on Japanese investments in the United States to Laurie Beecher, Nightline (ABC News).

On April 27 provided information on Japanese overseas investment to Lorin Lech, New York Times.

On May 8 discussed the weak yen and the trade balance with Chuck Friedhoff, Investor's Daily.

On May 25 discussed Japanese savings and investment with Jan Alexander, Journal of Commerce, New York.

On May 25 discussed prospects for the yen with Candance Cumberbach, Dow Jones-Wall Street Journal.

On May 30 discussed the GATT talks with Bill Armbruster, Journal of Commerce.

On May 30 discussed Japanese interest rates with Samantha Sparks, South.

On May 30 discussed Japan-EC trade with Chuck Friedhoff, Investor's Daily.

On June 4 was interviewed by Voice of America on the strength of the Japanese economy.

On June 5 discussed Japanese interest rate deregulation with Chuck Friedhoff, Investor's Daily.

On June 19 provided information on Japanese GNP to Alan Murray, Wall Street Journal.

On June 19 discussed Japanese and U.S. trade restrictions with Chuck Friedhoff, Investor's Daily.

On June 20 discussed Japanese GNP on a radio interview with Money radio.

On June 27 discussed yen-dollar figures with Larry Coe, Coe Communications of Gaithersburg, Maryland.

On June 29 discussed SII with Nancy Yoshihara, Los Angeles Times.

On June 29 discussed SII with John Eckhouse, San Francisco Chronicle.

Margo Grimm

On June 26 provided information on Japan's official development assistance to Marisa Nightingale, U.S. News and World Report.

On July 6 provided information on Japan's official development assistance to Jeff Dabelko, Foreign Policy.

Pat Murdo

On June 18 and June 20 provided information to Jonathan Bennett of News, Inc. about Japan's newspaper recycling efforts.

6. SPECIAL FUNCTIONS

There was no special activity during this period.

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DATE	TO WHOM	PURPOSE	AMOUNT
FROM	WILLIAM J. BARND	SALARY	\$29,250.00
JAN. 1,'90	SUSAN MACKNIGHT	SALARY	\$30,124.98
THRU	JON CHOY	SALARY	\$21,749.96
JUNE 30,'90	MARGO GRIMM	SALARY	\$5,123.10
	DOUGLAS OSTRUM	SALARY	\$19,199.94
	BARBARA WANNER	SALARY	\$23,217.48
	PATRICIA MURDO	SALARY	\$15,585.00
	GRETCHEN GREEN	SALARY	\$8,757.04
	SUPPORT STAFF	SALARIES	\$58,015.44
	INTERNAL REVENUE SERVICE	FEDERAL W/H & FICA	\$67,567.56
	INTERNAL REVENUE SERVICE	EMPLOYMENT TAX	\$576.85
	DC TREASURER	DC WITHHOLDING	\$6,732.90
	DC TREASURER	SALES & USE TAX	\$6,798.85
	DC TREASURER	INCOME TAX	\$100.00
	DC EMPLOYMENT SERVICES	DC EMPLOYMENT TAX	\$636.10
	STATE OF MARYLAND	MD WITHHOLDING	\$4,600.38
	STATE OF VIRGINIA	VA WITHHOLDING	\$583.96
	GUARDIAN LIFE INS.	HEALTH INSURANCE	\$15,292.27
	VARIOUS VENDORS	HEALTH INSURANCE	\$789.00
	PHOENIX MUTUAL	DENTAL INSURANCE	\$2,083.62
	UNION MUTUAL	DISABILITY INSURANCE	\$1,141.28
	NEW ENGLAND LIFE	LIFE INSURANCE	\$4,428.41
	SMITHY BRAEDON CO.	RENT	\$52,627.62
	MILBANK, TWEED	LEGAL SERVICE	\$400.00
	TRAVELERS INSURANCE	WORKMAN'S COMP-OFFICE PACKAGE	\$4,382.00
	ANNE DOUGLASS, CPA	ACCOUNTING	\$6,484.19
	SUSAN HARFORD	SUBSCRIP. MAINT. CONSULTANT	\$1,266.06
	LUCINDA LEVINE	ART WORK	\$1,383.90
	RICHARD BLOOM	PHOTOGRAPHIC SERVICES	\$2,317.00
	DONALD LERCH CONSULTING	CONFERENCE CONSULTING	\$9,000.00
	VARIOUS CONSULTANTS	CONSULTING	\$4,081.60
	AMERICAN EXPRESS	TRAVEL, MEALS, ETC.	\$10,647.47
	VARIOUS VENDORS	TRAVEL	\$2,928.00
	VARIOUS PEOPLE	REIMB. TRAVEL & MEALS	\$1,859.79
	MASTER PRINT	PRINTING	\$12,225.26
	FLORES PRINTING	PRINTING	\$4,593.00
	COMPUTYPE	TYPESETTING	\$902.42
	ADP	PAYROLL PROCESSING	\$684.89
	ECCO STAFF BUILDERS	TEMPORARY HELP	\$2,101.00
	ARA CORY	COFFEE & TEA SUPPLIES	\$671.15
	C & P AND MCI	TELEPHONE SERVICES	\$2,996.09
	UPS	DELIVERY SERVICE	\$487.25
	US EXPRESS	DELIVERY SERVICE	\$633.00
	EXPRESS IT	DELIVERY SERVICE	\$1,632.00
	FEDERAL EXPRESS	DELIVERY SERVICE	\$146.00
	GLOBAL MAIL	AIR CARGO	\$2,184.00
	OCS AIRCARGO	AIR CARGO	\$4,030.52
	US POSTAL SERVICE	POSTAGE	\$16,964.93
	CHESHIRE	EQUIP. MAINTENANCE	\$1,690.00
	STANDARD GRAPHICS	EQUIP. MAINTENANCE	\$1,166.00
	PITNEY BOWES	EQUIP. PURCHASE	\$3,662.30
	PITNEY BOWES	EQUIP. MAINTENANCE	\$1,673.50
	WANG	EQUIP. MAINTENANCE	\$1,575.16
	OFF SET DUPLICATORS	EQUIP. MAINTENANCE	\$279.10
	PROFESSIONAL OFFICE CO.	EQUIP. MAINTENANCE	\$182.00

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NATIONAL BUSINESS SYST.
 STANDARD DATA
 MANAGEMENT ENGINEERING INC.
 WALKER SUPPLY
 COYNE
 NVT
 PARSON PAPER
 REESE PRESS
 DIAMOND PAPER
 LSW MAILING SERVICE
 RELIABLE OFFICE SUPPLIES
 VARIOUS VENDORS
 EMPLOYEE REIMBURSEMENTS
 NIKKEI TELECOM
 DESIGN CENTER CARPET
 UPHOLSTERY & RENOV. LTD
 INTERNATIONAL WALL DESIGN
 DOUGLAS BAILEY
 HELENS
~~OTHER~~ JAPAN-AMERICA SOC.
 JAPAN COMMERCE ASSOC.
 KYODO
 OCS AMERICA
 VARIOUS VENDORS

EQUIP. MAINTENANCE	\$1,871.18
EQUIP. PURCHASE	\$615.00
EQUIPMENT PURCHASE	\$5,113.22
PRODUCTION SUPPLIES	\$161.33
PRODUCTION SUPPLIES	\$53.54
PRINTING SUPPLIES	\$1,357.05
PAPER	\$841.64
PAPER & PRINTING	\$1,574.10
PAPER & SUPPLIES	\$5,127.50
MAILING SERVICE	\$2,074.27
OFFICE SUPPLIES	\$374.07
MISC. SUPPLIES & TRAVEL	\$4,498.72
TRAVEL, MEALS, SUPPLIES	\$774.66
DATA BASE	\$70.00
OFFICE CARPET	\$14,575.00
FURNITURE REPAIR	\$2,220.00
OFFICE WALLCOVERING	\$5,397.50
OFFICE RENOVATION	\$5,341.39
CATERING	\$880.95
MEETINGS	\$9,299.40
DUES & MEETINGS	\$575.00
NEWS SERVICE	\$1,450.00
BOOKS & SUBSCRIPTIONS	\$5,330.79
BOOKS & SUBSCRIPTIONS	\$3,029.51

Total: \$552,817.14

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